INTRODUCING

INTELLIGENT DOCUMENTS & DATA

Say goodbye to manual data entry.

Our cutting-edge ML/AI models—developed and trained by BKR H/LL—seamlessly extract critical financial data from U.S. business and personal tax documents. This information is then auto-populated directly into your BKR H/LL loan origination system.



- Corporate Returns: 1120, 1120S, 1065
- $\Gamma_{\!\scriptscriptstyle DOC}^{\!\scriptscriptstyle M}$ Schedule M1/M2

- Personal 1040
- Schedule L



RELEASING FALL 2025

Q4/25

PHASE 1

Here's what you can expect:

- Accurate pre-filling of tax spreads.
- Full-text extraction from identity documents in future workflows.
- Search-ready document layers for future workflows.
- Seamless integration of Microsoft and proprietary BKR H/LL models.

Efficiency Up. Errors Down.

Reduce time spent on manual entry and increase data accuracy across your loan origination process.

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No one in the commercial lending space is doing this like we will be doing it—where GenAl isn't just extracting data, but driving an end-to-end, workflow-native platform that transforms how deals are analyzed, validated, and decided in real time.

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Q1/26

PHASE 2

Built-In Intelligence.

We've developed a unique approach to using artificial intelligence (AI) in commercial lending. While other companies have enabled AI for basic document extraction, we're integrating it directly into our lending platform.

Smarter Insights, Faster Decisions.

By using next-generation GenAl techniques, we can handle more complex documents through query-based extraction.

- Financial Statements
- Unstructured Content
- GenAl Document Summarization
- GenAl LLM Decisioning and Suggestions
- · GenAl Trend Analysis



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