



Accelerate Your Commercial Lending with a Comprehensive Platform Built on Smart Workflows

Baker Hill NextGen® Accelerate

To get a commercial loan across the finish line, it takes a team. Credit, Lending, Risk, and Operations must be aligned, using the same data, and following strong processes. The solution — a commercial loan origination system.

With Baker Hill NextGen® Accelerate, the sum is greater than its parts. Bringing together statement spreading, exception tracking, a client portal, pipeline management and intuitive applications for borrowers and bankers — lending becomes easy. Backed by smart workflows, flexible templates, and a best-practice credit memo, the Accelerate platform jumpstarts your digital evolution.

Key Benefits:

- ▶ Drive collaboration
- ▶ Gain relationship insights
- ▶ Improve efficiency
- ▶ Connect borrowers and bankers digitally
- ▶ Increase user adoption

Key Features:

- ▶ Preconfigured workflows, templates, and reports
- ▶ Core integration for a comprehensive relationship review
- ▶ Best-practice credit memos
- ▶ Simplified user interface for customers and employees
- ▶ Quick implementation for speed to market

Smart Workflows Connect the Dots

The true power of a loan origination system lies in its ability to connect pipeline management, application processes, financial analysis, tickler management, documentation, and credit memo creation automating the entire lending process. By incorporating smart workflows, you can easily track necessary items, assign tasks based on loan and collateral types, and apply credit policies and covenants seamlessly, freeing your lenders and analysts from the pressure of remembering every detail.

Data comes in all shapes and sizes (and sources), and with Baker Hill NextGen® Accelerate, you can enter your data once and use it everywhere. Smart workflows create a 360-degree view by integrating data from various sources like your core, spreads, reporting, and customer information. This holistic approach allows you to leverage good data effectively, making it easy to manage covenants and understand risk while making your lenders more effective, efficient, and proactive.

Smart Workflows Improve Your Borrower Experience

Customer expectations are evolving. What was “cool” before is table stakes today — and will be outdated tomorrow. Having an easy, secure way for new and existing customers to apply online, upload documents, and know the status of their loan request makes it easy to do business with your institution. Borrowers crave convenience and are more inclined than ever to do business with forward-thinking institutions with modern, digital experiences that make lending easier. When a financial institution doesn’t have digital solutions in place, they run the risk of losing out on valuable opportunities. Baker Hill NextGen® Accelerate makes lending easy for your borrowers and speeds up the lending process by getting the application information and appropriate documentation into the hands of your bankers faster.

Smart Workflows Improve Your Banker Experience

It's not just customers and members who expect a convenient, digital experience. Your employees do too. Getting a completed application is the first step of getting a loan off the street, but you still need to get quick answers for your borrowers. A loan origination system with smart workflows takes your customer's data and puts it exactly where your team needs it, when they need it.

With Baker Hill NextGen® Accelerate, your applications feed directly into your workflow — whether they come from your borrower via an online application or from your frontline staff. It's easy to know where loans are in the process, what documents have been collected and are still needed, where SLAs are at risk, and who is responsible for the next step.

Smart Workflows Make It Easy to Evolve

We get it, change is scary. Investing in a loan origination solution is a huge commitment — of time and money. It's easy to feel overwhelmed by the idea of implementing new technology, software adoption, and change management — even if you know it's the right direction for reducing risk, increasing profitability, and growing your commercial loan portfolio.

Change can be scary — but it doesn't have to be.

Baker Hill NextGen® Accelerate is all about jumpstarting your digital evolution, whether you've already started it or are brand new to lending software. With reduced times to implement, preconfigured rules and reports based on decades of the best practices of banks and credit unions just like you, a team of seasoned experts at the ready to help, and a foundation that supports future growth you're making the smart choice.

As Part of the Baker Hill NextGen® Platform:



Combining the power of modules like Statement Spreading, Exception Tracking, and Client Portal, Baker Hill NextGen® Accelerate enhances borrower and lender experiences with added functionalities such as Banker Application, pipeline management, core imports, and a dynamic credit memo. Baker Hill NextGen® Accelerate offers a fully integrated platform for managing loans from requests to renewals, positioning your financial institution for growth. Built on decades of banking experience and insights from hundreds of successful implementations, we've been making lending easier since 1984.

Baker Hill is in the business of evolving loan origination by combining expertise in technology with expertise in banking. Built on decades of walking alongside banks and credit unions as they provide vital resources to their communities, Baker Hill NextGen® is a configurable, single platform SaaS solution for commercial, small business, consumer loan origination, and risk management that grows along with you as your business needs change. Baker Hill is lending evolved. For more information, visit www.bakerhill.com.