

BANKER APPLICATION

PROCESS LOAN APPLICATIONS
FROM ANY LOCATION

Baker Hill NextGen® Banker Application enhances a financial institution's ability to generate loan growth at every customer interaction. Based on Baker Hill's decades of experience in the loan application workflows of our clients, it empowers bankers with the most innovative and convenient tools to assist customers with their applications. By guiding staff to the correct choices, the Baker Hill NextGen® Banker Application removes the friction between the gathering of application data and the decisioning of the loan.

Grow Without Sacrificing Accuracy

Financial institutions face growing pressure to grow loan volumes via all channels that customers use. You need a solution that can accomplish the dual goals of capturing all the correct and necessary information from applicants while also ensuring your staff can confidently shepherd the request through your digital workflows. Baker Hill NextGen® Banker Application allows for anyone within a financial institution to process a loan request from a customer.

Your institution can configure the application flows and information requirements for each product offering so your staff can be confident that a complete loan application package is submitted each time. This helps to avoid compliance challenges and eliminate reprocessing delays caused by errors and omissions or by requests being paired with the wrong solution.

Empower bankers with the most innovative and convenient tools to assist customers with their applications.

WHY BAKER HILL?

Baker Hill helps our clients generate growth, increase profitability, mitigate risk, and strengthen customer relationships—and that will never change.

800.821.8664
www.bakerhill.com

CONNECT

Explore how your institution can meet customers where they are with seamless digital applications.

Go Digital

The Baker Hill NextGen® Banker Application is another tool in your digital transformation toolbox, as you meet your customers where they are, in the channels they prefer. The banker application moves you one step closer to a fully paperless process for managing loan applications from your customers. The entire application, from capturing the initial data to the collection and attaching of supporting documentation to the messaging and communication, can all be done quickly and digitally.



Ease of Use and Full Baker Hill NextGen® Integration

Accessible via any device using a supported browser, banking staff can capture applications at any time using one entry point across your entire organization. As part of the full Baker Hill NextGen® ecosystem, all members of the bank's staff will have a unified and consistent experience as they complete, approve, and close loan requests within a single, integrated solution.

The status of each submitted application request is always transparent as applications work their way through your processes, allowing your staff to confidently provide status updates to applicants when necessary.

Go Mobile

- The ability to validate current information and only gather the required data, streamlining the entire process and eliminating keystrokes and potential data errors.
- Match the applications to the loan types that have been targeted for growth objectives by the institution using the solution's purpose-driven product selection.
- Allows a financial institution to specifically define and configure your disclosure requirements, avoiding compliance headaches that delay processing.

Baker Hill empowers financial institutions to work smarter, reduce risk and drive more profitable relationships. The company delivers a single unified platform with modern solutions to streamline loan origination and portfolio risk management for commercial, small business and consumer lending. The Baker Hill NextGen® platform also delivers sophisticated analytics and marketing solutions that support sound business decisions to mitigate risk, generate growth and maximize profitability. Baker Hill is the expert solution for loan origination, portfolio risk and relationship management, CECL, and analytics for financial institutions in the United States. For more information, visit www.bakerhill.com.

